



# Exposure Limit Short-Term Financing Quick Quote Form

Complete the information below as accurately as possible. This information is used to generate your Exposure Limit Pre-qualification Letter and your Conditional Fix & Flip, Bridge, or New Construction loan quote. This is not an application.

**Before filling out this form, please note our minimum FICO is 620. Additionally, all Exposure Limit applications must be submitted with a property.**

## Primary Borrower Contact & Information

Full Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Email: \_\_\_\_\_ Loan Originator/Referral Name: \_\_\_\_\_

\_\_\_\_\_ Estimated highest middle FICO score of all Guarantor(s)

Residency Status: U.S. Citizen Permanent Resident Alien (Green Card) Non-Permanent Resident Foreign National

## FILL OUT THIS SECTION FOR AN EXPOSURE LIMIT CONDITIONAL QUOTE:

List the number of investment property transactions that the guarantor(s) have purchased and/or sold in the past 3 years (36 months). At least one guarantor must have held title to the property to be counted for experience. Non-owner occupied residential and multi-family properties only.

Investment properties SOLD in past 36 months including rehab & rentals: # of properties   
Total Sales \$   
Investment properties currently owned and held that were purchased in the past 36 months (excluding lots): # of properties   
Total purchase \$   
New Construction properties built and sold or stabilized (rented) in the past 36 months: # of properties   
Total Sales \$

Borrowing Entity Type: Individual Entity (LLC/Corp/Partnership)

## FILL OUT THIS SECTION FOR A FIX & FLIP, BRIDGE, OR NEW CONSTRUCTION LOAN QUOTE:

Property Address: \_\_\_\_\_

Loan Program: Fix & Flip New Construction Bridge (Bridge rehab must be cosmetic, self-funded, < 25% of cost basis)

Loan Purpose: Purchase Refinance

Are you completing any rehab during time of loan? (for Bridge only) Yes No

Property Type: SFR 2-4 Unit Condo Townhouse Multi-Family (5-20 units) Mixed Use

\_\_\_\_\_ Property Zip Code

\_\_\_\_\_ Estimated Closing Date (Purchase only)

\_\_\_\_\_ Estimated Acquisition Date (Refinance only)

\$ \_\_\_\_\_ Purchase Price

\$ \_\_\_\_\_ Estimated Appraised As-Is Market Value or Land Value

\$ \_\_\_\_\_ Estimated Rehab or Construction Costs (budget)

\$ \_\_\_\_\_ Rehab Costs Completed to Date

\$ \_\_\_\_\_ Target Sales Price (after-repair-value)

Tell us about your property/project:

Final credit terms are subject to investor and business credit approval, appraisal and geographic location of the property and other underwriting criteria. Loan amounts and rates may vary depending upon loan type, LTV, verification of application information and other risk based factors. Application fees, closing costs and other fees may apply.